Celebrating Over 30 Years...

J. Charles Dunham CFP®, CRPC® Comprehensive Wealth Planner

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...and Supporting You for the Next 30

John "Goose" Dunham Comprehensive Wealth Planner

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Life Event Planning Checklist: New Graduates

\bigcirc	Create post college budget
\bigcirc	Review cash flow and emergency fund
\bigcirc	Review what benefits your new job offers
	o Review 401(k)
\bigcirc	Create a realistic savings plan to start investing consistently
\bigcirc	Set Up monthly investing plan
\bigcirc	Create short and long-term goals
\bigcirc	Open a Roth IRA
\bigcirc	Review your credit score
\bigcirc	Review student debt and options for repayment
\bigcirc	Review all of these items with your financial advisor

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